

# BILLING AND INSURANCE INFORMATION

Date \_\_\_\_\_

Patient Name \_\_\_\_\_ Nickname \_\_\_\_\_ Birthdate \_\_\_\_\_  
Billing Address \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Social Security # \_\_\_\_\_ E-mail: \_\_\_\_\_  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

**FINANCIAL ARRANGEMENTS** - Financial arrangements are made prior to treatment. Our fees remain the same independent of insurance coverage. All returned checks are subject to a reprocessing fee of \$15.00.

Without dental insurance, full payment is required at the same time of treatment. If you have dental insurance coverage, the difference between total fees and estimated insurance payment will be due at the time of treatment. You will receive a current monthly statement, even though your insurance carrier may not have paid yet. When payment is received from your insurance, your next statement may reflect a balance due.

## APPOINTMENT POLICY

We respect that your time is valuable and we will exclusively reserve appointment times for you. We expect that you honor these times. If your prescheduled appointment becomes inconvenient, please notify us at least 48 hours in advance and we will gladly change it. **One "No Show" appointment will result in an assessed fee of \$50.00.**

**NOTE** - Please sign below to indicate that you have read and understand our office policy. We will be happy to answer any questions you may have.

Date \_\_\_\_\_ Signature \_\_\_\_\_

## PRIMARY INSURANCE

Subscriber's Employer \_\_\_\_\_ Work Phone # \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_  
Subscriber's Name \_\_\_\_\_ Insurance Phone # \_\_\_\_\_  
Address (if different than patient) \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Subscriber's Birthdate \_\_\_\_\_  
Subscriber's Social Security # \_\_\_\_\_ Patient's Relationship to Subscriber  Self  
Insurance Id # \_\_\_\_\_  Spouse  Child  Other \_\_\_\_\_

## SECONDARY INSURANCE

Subscriber's Employer \_\_\_\_\_ Work Phone# \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_  
Subscriber's Name \_\_\_\_\_ Insurance Phone # \_\_\_\_\_  
Address (if different than patient) \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Subscriber's Birthdate \_\_\_\_\_  
Subscriber's Social Security # \_\_\_\_\_ Patient's Relationship to Subscriber  Self  
Insurance Id # \_\_\_\_\_  Spouse  Child  Other \_\_\_\_\_

## NO INSURANCE

### PERSON RESPONSIBLE

Name \_\_\_\_\_ Address \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
Relationship to Patient \_\_\_\_\_

FAMILY MEMBERS	First Name	M.I.	Last Name	Birthdate Mo/Day/Yr	Social Security Number	Current Patient
Male : Head of Household						<input type="checkbox"/> Yes <input type="checkbox"/> No
Female : Head of Household						<input type="checkbox"/> Yes <input type="checkbox"/> No
Dependents: 1:						<input type="checkbox"/> Yes <input type="checkbox"/> No
2:						<input type="checkbox"/> Yes <input type="checkbox"/> No
3:						<input type="checkbox"/> Yes <input type="checkbox"/> No
4:						<input type="checkbox"/> Yes <input type="checkbox"/> No